

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

BOUCHARD TRANSPORTATION CO., INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 20-34682 (DRJ)
)
) (Jointly Administered)
)

**AGENDA FOR HEARING SCHEDULED FOR
NOVEMBER 17, 2020, AT 3:00 P.M. (PREVAILING
CENTRAL TIME), BEFORE JUDGE DAVID R. JONES**

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) hereby file their agenda for matters set for hearing on November 17, 2020, at 3:00 p.m. (prevailing Central Time).

I. Evidentiary Hearings:

- A. Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate their Cash Management System and Maintain Existing Bank Accounts and (B) Continue to Perform Intercompany Transaction and (II) Granting Related Relief [Docket No. 30].

Related Documents:

- Interim Order (A) Authorizing the Debtors to (I) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts, (II) Maintain Existing Books and Records, and (III) Continue to Perform Intercompany Transactions and (B) Granting Related Relief [Docket No. 138].

Status: This matter is moving forward.

- B. Emergency Motion for Entry of an Order (I) Determining That the Suite Agreement Terminated Prior to the Petition Date, or, in the Alternative, Authorizing the

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://cases.stretto.com/bouchard>. The location of the Debtors’ service address is: 58 South Service Road, Suite 150, Melville, NY 11747.

Rejection of the Suite Agreement Effective Nunc Pro Tunc to the Petition Date, and (II) Granting Related Relief [Docket No. 178].

Related Documents: None

Status: Resolved²

² The Debtors and the Texans have reached an agreement in principle regarding a resolution of the issues raised in this motion and expect to file an agreed form of proposed order giving effect to that resolution in the near term.

Houston, Texas
November 16, 2020

/s/ Matthew D. Cavanaugh

JACKSON WALKER LLP

Matthew D. Cavanaugh (TX Bar No. 24062656)
Genevieve M. Graham (TX Bar No. 24085340)
1401 McKinney Street, Suite 1900
Houston, Texas 77010
Telephone: (713) 752-4200
Facsimile: (713) 752-4221
Email: mcavanaugh@jw.com
ggraham@jw.com

*Proposed Co-Counsel to the Debtors
and Debtors in Possession*

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Ryan Blaine Bennett, P.C. (admitted *pro hac vice*)
W. Benjamin Winger (admitted *pro hac vice*)
300 North LaSalle Street
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: ryan.bennett@kirkland.com
benjamin.winger@kirkland.com

*Proposed Co-Counsel to the Debtors
and Debtors in Possession*

Certificate of Service

I certify that on November 16, 2020, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Mathew D. Cavanaugh

Matthew D. Cavanaugh